



STI India Limited

Regd. Office : Rau-Pithampur Link Road, Tehsil Mhow, Dist. Indore - 453 332 (M.P.)

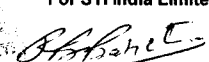
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2012

PART-I								(Rs. in Lacs)
Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended	
		Dec, 31 2012	Sep, 30 2012	Dec, 31 2011	Dec, 31 2012	Dec, 31 2011	March, 31 2012	
		(Unaudited)			(Unaudited)		(Audited)	
1	Income from operations							
	(a) Net sales/Income from operations (Net of excise duty)	1,230.63	1,330.96	2,154.24	3,755.37	9,319.70	10,877.73	
	(b) Other operating income	-	-	-	-	-	-	
	Total Income from operations (net)	1,230.63	1,330.96	2,154.24	3,755.37	9,319.70	10,877.73	
2	Expenses:							
	(a) Cost of materials consumed	-	-	514.35	-	3,963.61	3,984.92	
	(b) Change in inventories of finished goods, work-in-progress and stock-in-trade	12.12	2.54	84.69	8.84	937.77	940.33	
	(c) Employees benefits expense	360.60	359.81	335.41	1,056.32	962.51	1,281.18	
	(d) Depreciation and amortisation expense	310.13	312.18	303.00	930.52	890.75	1,202.21	
	(e) Power & Fuel	553.74	592.61	532.50	1,667.02	1,529.87	2,064.91	
	(f) Others	313.50	350.05	307.30	1,012.14	999.43	1,482.39	
	Total Expenses	1,550.09	1,617.19	2,077.25	4,674.84	9,283.94	10,955.94	
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	(319.46)	(286.23)	76.99	(919.47)	35.76	(78.21)	
4	Other Income	18.99	50.85	37.37	85.44	63.14	217.51	
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(300.47)	(235.38)	114.36	(834.03)	98.90	139.30	
6	Finance costs	0.41	0.65	1.28	1.19	64.58	65.05	
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(300.88)	(236.03)	113.08	(835.22)	34.32	74.25	
8	Exceptional items	-	-	-	-	-	-	
	Profit/ (Loss) from ordinary activities before tax (7-8)	(300.88)	(236.03)	113.08	(835.22)	34.32	74.25	
9	Tax expense							
	(1) Current tax	-	-	-	-	-	0.27	
	(2) Deferred tax	(89.89)	(134.74)	-	(276.70)	-	54.73	
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(210.99)	(101.29)	113.08	(558.52)	34.32	19.25	
12	Extraordinary items (net of tax expense) (Prior year adjustments)	0.76	0.32	0.20	(10.18)	4.50	4.07	
13	Net Profit / (Loss) for the period (11-12)	(211.75)	(101.61)	112.88	(548.34)	29.82	15.18	
14	Paid-up equity share capital (Face Value Rs.10/- each)	2,900.00	2,900.00	2,900.00	2,900.00	2,900.00	2,900.00	
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-	
16.i	Earning per share (before extraordinary items)							
	(a) Basic	(0.73)	(0.35)	0.39	(1.93)	0.12	0.07	
	(b) Diluted	(0.73)	(0.35)	0.39	(1.93)	0.12	0.07	
16.ii	Earning per share (after extraordinary items)							
	(a) Basic	(0.73)	(0.35)	0.39	(1.89)	0.10	0.05	
	(b) Diluted	(0.73)	(0.35)	0.39	(1.89)	0.10	0.05	

PART-II							
A PARTICULARS OF SHAREHOLDING:							
1	Public shareholding						
	- Number of shares	7,250,000.00	1,820,278.00	7,620,278.00	7,250,000.00	7,620,278.00	7,620,278.00
	- Percentage of shareholding	25.00	6.28	26.28	25.00	26.28	26.28
2	Promoters and Promoter group Shareholding**						
	(a) Pledge / Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	(b) Non-encumbered						
	- Number of shares	21,750,000.00	27,179,722.00	21,379,722.00	21,750,000.00	21,379,722.00	21,379,722.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	75.00	93.72	73.72	75.00	73.72	73.72
B	INVESTOR COMPLAINTS	For the quarter Ended 31st December, 2012					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

- Notes :**
- The above results were reviewed by the Audit Committee and thereafter approved by the Board in its Meeting held on 08th February, 2013.
 - During the quarter under review income from the operations are mainly on account of Jobwork charges therefore the current period figures are not comparable with the previous year figures.
 - During the quarter under review the promoter of the Company M/s Bombay Rayon Fashions Limited had gone for offer for sale to comply with the requirement of Clause 40A of the Listing Agreements with the Stock Exchanges. Consequently, the public shareholding has increased upto 25% of the total paid up equity capital of the Company.
 - Previous year figures have been re-grouped / reclassified wherever necessary to make them comparable.
 - The Company's operations are in single segment of "Textile" hence "Segment wise Reporting" is not required.

For and on behalf of Board of Directors
For STI India Limited


Dr. R. B. Baheti
Chairman